

Transfer Allocated Pension to Superannuation Account Form



Fill out this form to transfer your whole pension account balance to your First Super accumulation (superannuation) account if you have one. In the process, your pension account will then be closed.

You will need to ensure you have taken the minimum pension payment for the year. You can access details about minimum pension payments on our website www.firstsuper.com.au/Retirement.

Allocated Pension Details

Title (Mr, Mrs, Ms etc)	Member number	Date of birth (DD/MM/YYYY)	
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	
Surname			
<input type="text"/>			
Given name(s)			
<input type="text"/>			
Residential address			
<input type="text"/>			
Town/Suburb/City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postal address (if different from above)			
<input type="text"/>			
Town/Suburb/City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Telephone (home)	Telephone (work)	Mobile number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email			
<input type="text"/>			

Please commute and transfer the balance from my Allocated Pension account to my existing First Super superannuation account:

Account number (if known)

Please sign here

Date (DD/MM/YYYY)

Please return this completed form by:

First Super, PO Box 666, Carlton South, VIC 3053

mail@firstsuper.com.au

Please retain all original documents for future use in case it is required by First Super.

Want to know more? We're here to help.

1300 360 988

mail@firstsuper.com.au

Download the First Super app to manage your account

firstsuper.com.au

